Welcome to today's webinar:

When Cigar Packages Speak: Overview and Some Findings from the Chatterbox Project

Muhannad Malas, Shawn O'Connor, Emily Di Sante, Robert Schwartz, & Lindsay Kochen

Start time: 10:30 A.M.

For audio, call (647)723-3984 (if you are located within the GTA)

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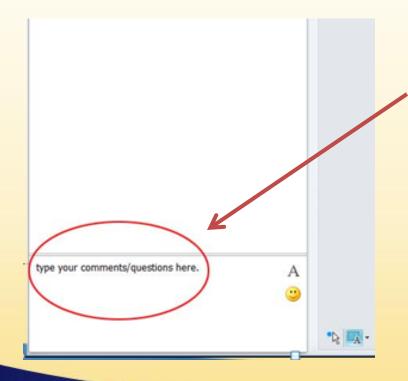
When prompted, enter the <u>access code</u>: 728 | 777#



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Enter your comments/questions in this chatbox to share with everyone in the webinar

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Speaker Introductions...



Dr. Shawn O'Connor

Senior Research Associate Ontario Tobacco Research Unit Dalla Lana School of Public Health University of Toronto

Speaker Introductions...



Muhannad Malas

Dalla Lana School of Public Health University of Toronto

The Chatterbox Project



Semiotics: The study of meaning. . .

...to investigate, decipher, document, and explain the what, how, and why of signs

Danesi, 2007

Semiotic Analysis

Tobacco Industry Documents

Market Research

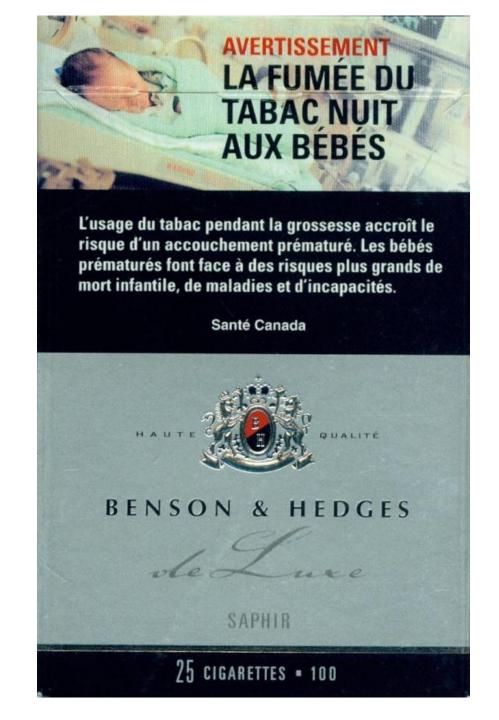
Scientific Literature

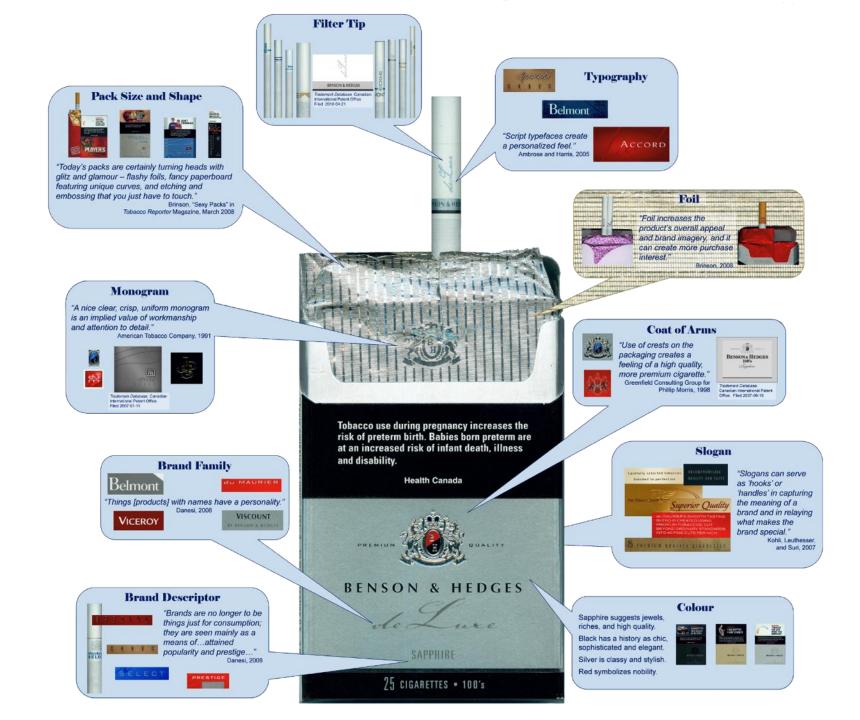
Trademark Database



Design Elements (Signs)

Textual	Visual	Physical Components
Brand Family Name	Colour	Pack Size & Shape
Brand Descriptor	Finishes	Inner Foil Wrap
Slogan	Hot Foil Stamping	Cigarette Filter Tip
Monogram	Coat of Arms	Cellophane
	Typography	Peelies Embossing & Debossing





Little Cigar Packaging



Overview

- Industries response to regulation
- Decoding pack messages
- What does it all mean

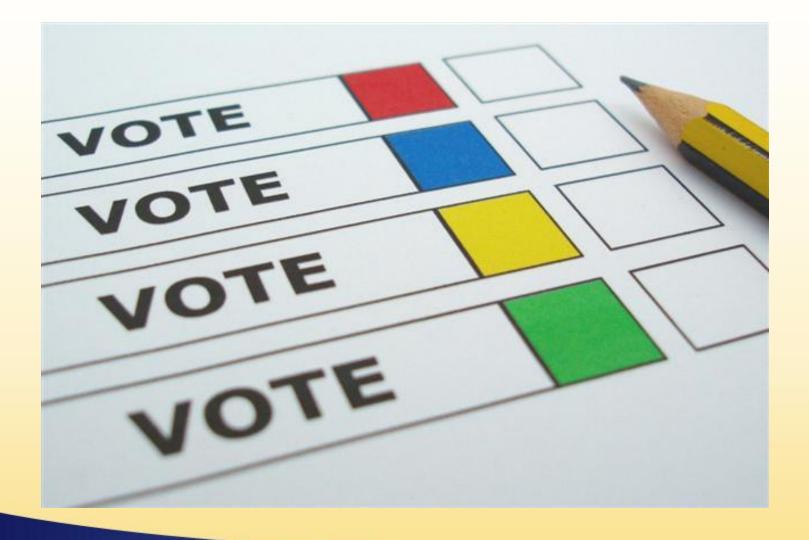
Bill C-32 (2009)

- Redefined a little cigar as a cigar that has "a cigarette filter <u>or</u> weighs no more than 1.4 grams..."*
- Little cigars cannot be flavoured.
- Little cigars cannot be sold in packs containing less than 20 little cigars.

Current Regulations

	Federal (FTA)	Provincial (SFO Act)
Flavour ban in little cigars/cigarillos	"Ingredient other than tobacco leaves" (provides a list of prohibited flavouring additives, excluding menthol)	"flavouring agent or that is presented by its packaging, by advertisement or otherwise as being flavoured "
Definition of little cigars/cigarillos	"Roll or tubular construction that is intended for smoking Contains filler composed of natural or reconstituted tobacco; has a wrapper, or a binder and a wrapper, composed of natural or reconstituted tobacco; has a cigarette filter or weighs no more than 1.4 grams, excluding the weight of any mouthpiece or tip"	"tobacco product that is sold as cigarillo; weighs less than 1.4 grams; in the form of a roll or a tube; has a wrapper that contains natural or reconstituted leaf tobacco; has a cellulose, acetate or other type of filter."

Polling Question I



www.ptcc-cfc.on.ca

Polling Question 1: Before or After Bill C-32?



Bill C-32



Before



After

PRIME TIME

CANADA'S FAVOURITE FLAVOURED CIGAR

20

NEW

LIMITED EDITION

20 PACKS

IN A FEW MONTHS, CASA CUBANA WILL UNVEIL & WHILE NEW PRIME TIME. UNTIL THEN, WE'RE PLEASED TO OFFER YOU CANADA'S FAVOURITE FLAVOURED DIGAR IN & SPECIAL LIMITED-EDITION 2D-PACK FORMAT. THESE VERY SPECIAL PACKS ARE AVAILABLE AT A VERY SPECIAL PRICE DESIGNED TO MAXIMIZE YOUR PROFITS WITH A MINIMUM OF EFFORT. IT'S OUR VERY SPECIAL WAY OF SAYING THANK YOU FOR MAKING PRIME TIME CANADA'S #1 FLAVOURED DIGAR.

QUANTITIES ARE LIMITED - DRDER YOURS TODAY!

THE NEXT GENERATION OF FLAVOUR

NEW PRIME TIME PLUS & BULLSEYE EXTRA CIGARS

100% C-32 COMPLIANT * ALL-NATURAL FILTRATION SUPERIOR FLAVOUR DELIVERY



AVAILABLE IN 10 AND 20CT HARD PACKS BOX BOB AVAILABLE IN WEBTERN DANADAL

PEACH . VANILLA STRAWBERRY * RUM



AVAILABLE IN **20CT HARD PACKS**

PEACH STRAWBERRY RASPEERRY . VANILLA



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AVAILABLE IN 6 BEST-SELLING FLAVOURS CHERRY . GRAPE . PEACH

VANILLA . STRAWBERRY . RUM

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Redesign of Colts to be Compliant with Bill C-32

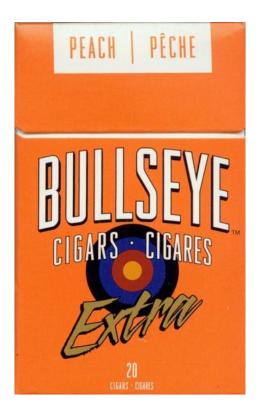


Emerging Themes/Design Elements

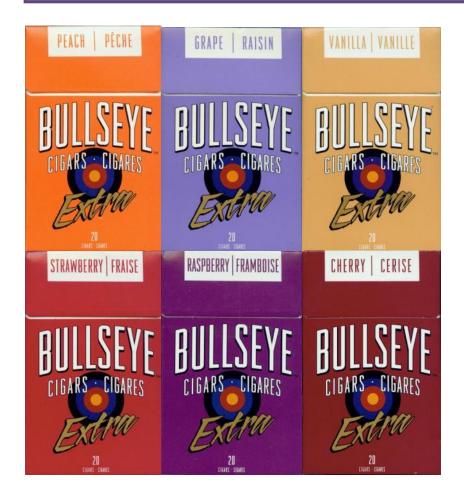
Polling Question #2: *Bullseye Extra* Packaging Themes?

Open-ended polling question:

What potential themes characterize the Bullseye Extra cigar package?



Candy-Like Flavours







Candy-Like Flavours



Apples connote goodness and freshness and we see many possibilities for our youth oriented cigarette with this flavor. Apple cider is also a possibility... It's a well known fact that teenagers like sweet Products. Honey might be considered.

Brown & Williamson, 1972

Candy-Like Flavours



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Other Flavour Themes









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"The fourth group of smokers are the Millennials. These are younger consumers, mostly males, who are obssessed with technology, fascinated by travel, and want to tap into new products for the next generation..." – Cigar Company Executive





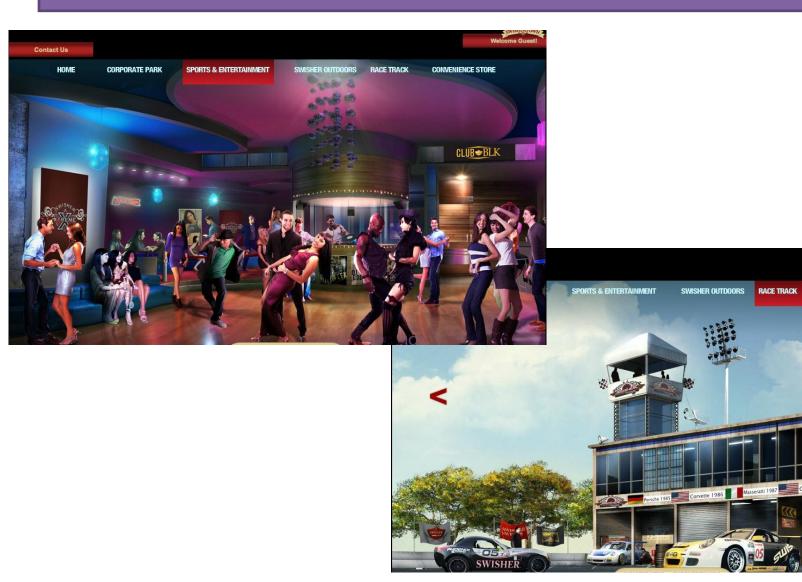
(www.swisher.com)

CONVENIENCE STORE

MAP

Porsche 1989

rvette 1988

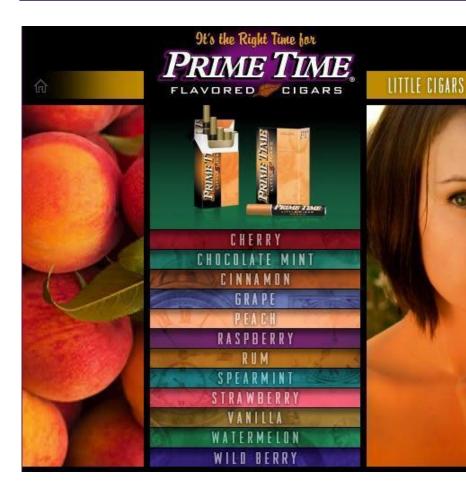


Healthfulness

Healthfulness

HAPPY HOUR

PT RILLOS

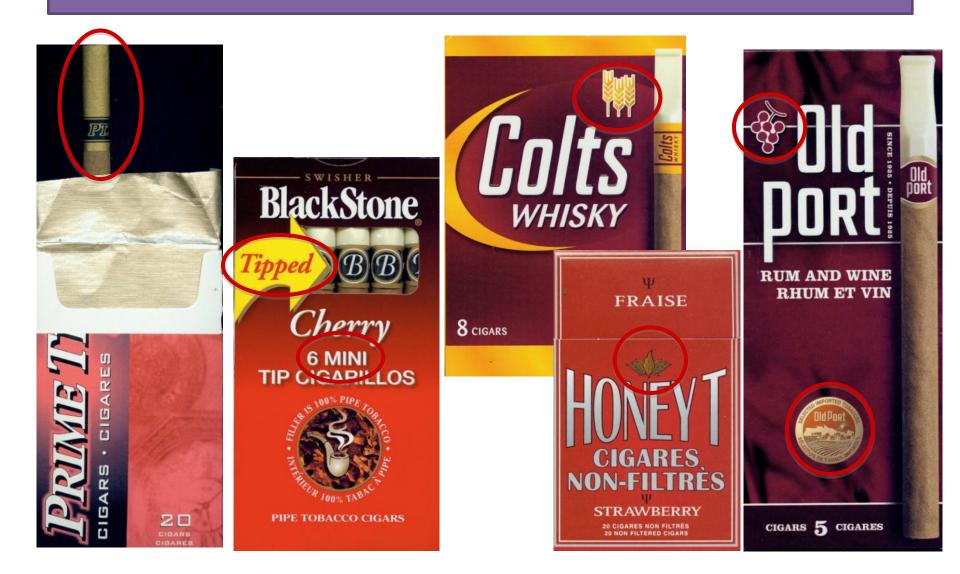


Plump, juicy, and ripe... No, we're not talking about your Aunt Betty. We're talking about Prime Time Peach Little Cigars. Open a pack or tube and it's like you just picked them off the tree. And the taste? Sweet, mild, and mellow as a Georgia spring day. We've packed so much flavor into these, you'll think you need to wipe the juice off your chin! Which, as far as we're concerned, is just peach-y. (You had to know that was coming.)

WHERE TO BUY

CLUB PT

Healthfulness



Alcohol Culture

Alcohol Culture



Alcohol Culture



Club PT is open. All that's missing is YOU!



Alcohol Culture (Gender?)



Polling Question #3: *M by Colts* Packaging Themes?

Open-ended polling question:

What potential themes characterize the M by Colts Cream cigar package?



Coffee Culture

Coffee Culture







Coffee Culture



Relative Strength













Relative Strength (Tipping)



"The illusion of filtration is as important as the fact of filtration." – *Philip Morris*





Conclusions

Conclusions

Cigar manufactures have successfully refreshed their cigar brands.

- Flavours available
- Single sticks and packs of < 20 available

Policy Options

Prohibition of flavours for all tobacco products, with no exceptions

To prevent the (re)launching of slightly modified products (circumventing) new regulations, prohibit introduction of new products

Conclusions

Pack design elements imbue the product with a host of connotations including youthful, healthfulness, relative perceived strength, alcohol/coffee culture

Conclusions

Result

- Makes product attractive
- Establishes a brand identity
- Creates wide appeal to a number of lifestyle segments

Policy Options

Prohibit specific design elements?

Better option is to implement plain and standardized packaging



Chatterbox Glossary



Chatter Box: An Online Glossary of Cigarette Packaging Design Elements

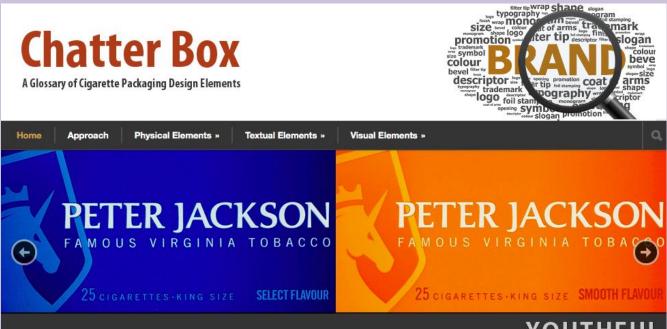
A cigarette package contains not only cigarettes but also meanings. This site explores the culturally informed meanings, or connotations, of the main physical, textual, and visual aspects of cigarette packs.

"The cigarette product is ultimately the same but by repackaging in a newer style of carton the perception of the brand can change and this can have a major effect on the sales." ¹

"Smokers are self-image buyers...they're attracted to a cigaret [sic] not because it contains a better grade of tobacco but because it conveys an image they like to identify with.²

"Today's packs are certainly turning heads with glitz and glamour – flashy foils, fancy paperboard featuring unique curves, and etching and embossing that you just have to touch." ³

Background



YOUTHFUL

Chatter Box: An Online Glossary of Cigarette Packaging Design Elements

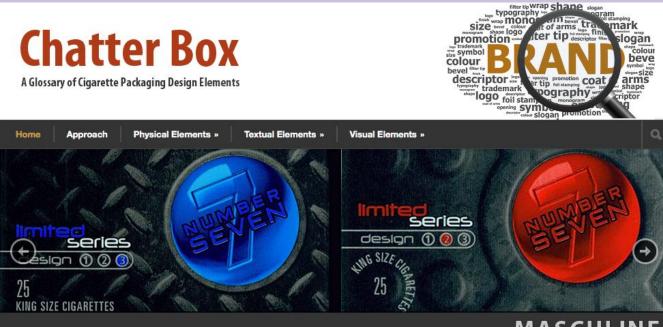
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Background



MASCULINE

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	Typography	Peelies Embossing & Debossing

Brand Family Name



Denotative Meanings

A brand family name is used to relate all product variations within the same category. Family branding, also known as umbrella branding, is a marketing strategy that involves selling several brands under one name.

Naming a product serves both denotative and connotative functions: 1

- Denotative function: to help differentiate the product from other similar products, while capitalizing on customer trust and loyalty to the brand ²
- Connotative function: to generate images beyond the actual product Typography, colour, finishes, and embossing and debossing, and other visual features can affect the interpretation of the Brand Family Name. The brand family name can also interact with other textual elements on the pack, such as the brand descriptor, slogan, and monogram.

Importance

"Brand names, clearly, do much more than just identify a product....They are constructed to create connotative signification systems for the product. At a practical informational level, naming a product has, of course, a denotative function; i.e. it allows consumer to identify the product they desire to purchase (or not). But at a connotative level, the product's name generates images that go well beyond this simple identifier function." ³

Connotations

Overarching Theme	Sub-Theme	Connotative Chains	
Lifestyle	Luxury / Glamour	Examples of brand family names that connote luxury: Viscount, Parliament -> Nobility, aristocracy -> Wealth, luxury B&H Gold, B&H De Luxe -> Wealth, luxury Belmont, du Maurier, and Vogue -> French culture -> Sophistication, style, and glamour	
Lifestyle	Gender	Examples of brand family names that are stereotypically and widely considered to fall within the	

Available at:

chatterbox.otru.org



REPORT Packaging Cigars: Surveillance of Current Trends (A Chatter Box Project)

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